

SOMERSET COUNTY SURROGATE'S COURT



TESTAMENTARY TRUST CASE INFORMATION FORM

Name of deceased _____

Date of death _____

Name of Trust _____

Location of Trust in Will (Paragraph or Article) _____

Name and Address(es) of Trustee(s): (Bank as trustee, need name & title of officer)

Name and Address of Beneficiaries

Number of Trust Certificates _____

Attorney of Record _____

Telephone _____